



Wendell Falls Dam



North Bala Dam



Ministry of
Natural Resources
Peterborough, Ontario

Ontario

Statement of Qualifications for

Waterpower Generation Development Opportunities at MNR Dam Structures

December 2004

Submitted by



in association with

Acres International
Bracebridge Generation Limited

Prepared for



**Ministry of
Natural Resources**
Peterborough, Ontario

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WATER RESOURCES

DEC 17 2004

SECTION

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December 16, 2004

Ministry of Natural Resources
Lands and Waters Branch
300 Water Street, 5th Floor South
Peterborough, ON
K9J 8M5

Attention: Site Release Coordinator

Gentlemen/Mesdames:

**Statement of Qualifications for SREL, Waterpower
Generation Development Opportunities at MNR Dam
Structures (North Bala Dam and Wasdell Falls Dam)**

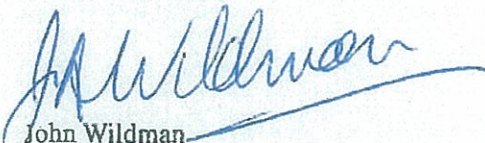
Swift River Energy Limited (SREL), together with Acres International Limited (Acres) and Bracebridge Generation Limited (BGL), is pleased to submit the enclosed Statement of Qualifications, in accordance with the Request for Qualifications issued by the Ministry of Natural Resources (MNR) of Ontario on November 10, 2004. Through this submission, we request that we be found to be 'qualified' to permit us to be invited to the second stage tender call process for the provision of the deliverables (RFQ Section 3.1.2).

John Wildman and Paul Fisher (the principles of SREL) are very familiar with these sites. We have a vision by which the sites can, in a manner compatible with sustainable environmental and aesthetic interests, produce electricity through nonpolluting waterpower in clean, nonoffensive plants in park-like settings. We would like to include educational interpretation areas to which school children and others can visit to learn about the benefits of renewable energy production and ways in which they can help the environment through demand reduction. We have formed a strong multi-disciplinary team with a special blend of skills. Local expertise and knowledge are essential. Our team knows both river systems and both sites.

Our companies have extensive experience in environmental management services, project management, design of hydroelectric developments, generation, and, operation and maintenance. We trust that you will find our combined credentials acceptable. We plan to submit a detailed development tender for one or both of the MNR sites (North Bala Dam and Wasdell Falls Dam). We are able and willing to commit the funds in a timely manner.

We trust this submission will meet with MNR's favour and look forward to working with MNR and its personnel with a view to achieving the deliverables of the efficient and sustainable production of electricity at the Wasdell Falls Dam and/or the North Bala Dam. Should you require additional information or have any questions, please do not hesitate to call John Wildman (416-484-0341), Paul Fisher (416-413-0579) or Mr. Murray McFarlane at Acres International (905-374-5200).

Yours very truly,


John Wildman
President
Co-Chief Executive Officer

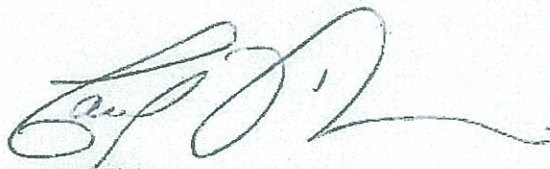

Paul Fisher
Secretary
Co-Chief Executive Officer

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Attachments

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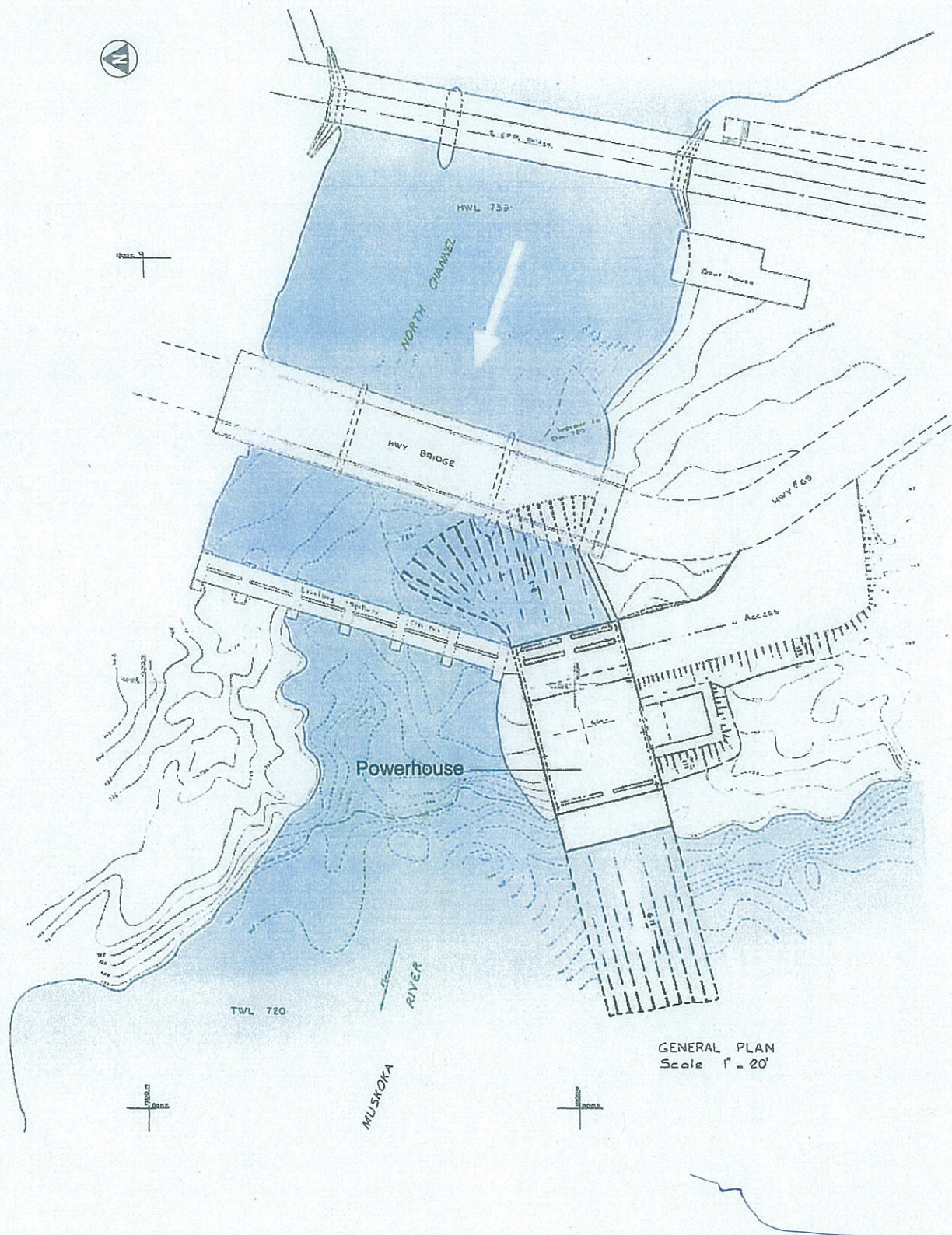


Figure 4.1
 Ministry of Natural Resources
 Waterpower Generation Development Opportunities
 at MNR Dam Structures
Conceptual Hydro Layout at North Bala Dam

